


AppFolio Property Management Software


Owner Statement Example

YourName Property Management
Period: 01 Sep 2011-30 Sep 2011

53 Castilian Way Drive
Santa Barbara, CA 93102

Owner Statement

 **Jonathan and Carolina Diaz**
9578 Vista Road
Miami, FL 33132

 **Properties**
Mission Street - 23 W.
Mission St.
Santa Barbara, CA 93109

Date	Payee / Payer	Check #	Description	Income	Expense	Balance
			Beginning Cash Balance as of 09/01/2011			250.00
09/01/2011	William Reynolds		Rent - Rent	3,350.00		3,600.00
09/03/2011	YourName Property Management	7366	Commissions Paid - Commissions Paid for 09/2011		335.00	3,265.00
09/07/2011	Mike Berthhold	7367	Light Fixtures		125.67	3,139.33
09/14/2011	City of San Diego	7368	Property Tax		211.67	2,927.66
09/25/2011	Jonathan and Carolina Diaz	7381	Owner Distribution - Owner payment for 09/2011		2,677.66	250.00
			Ending Cash Balance			250.00
Total				3,350.00	3,350.00	

Property Cash Summary

Required Reserves	250.00
Prepaid Rent for Future Rent	0.00

Page 1

Owner Statement (Explained)

AppFolio's easy-to-read owner statements will be emailed directly to you each month and posted to the secure Owners Portal.

Statement period

YourName Property Management

53 Castilian Way Drive
Santa Barbara, CA 93102

Period: 01 Sep 2011-30 Sep 2011

Owner Statement

Jonathan and Carolina Diaz

9578 Vista Road
Miami, FL 33132

Properties

Mission Street - 23 W.
Mission St.
Santa Barbara, CA 93109

Complete description of each bill

Date	Payee / Payer	Check #	Description	Income	Expense	Balance
			Beginning Cash Balance as of 09/01/2011			250.00
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Property Cash Summary

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Reminder of current balance due

Page 1

Property management company information


Owner information

Easily identify bills paid and associated with each property – no surprises.

Reminder of current balance due

Work Orders

We can create electronic work orders and communicate electronically with our vendors so we ultimately resolve property maintenance issues more quickly.

 YourName Property Management 89 Hillside Drive Suite 2400 San Diego, CA 92117 Phone - (619) 237-4122 Fax - (619) 854-2314		Work Order # 179 <hr/> Status Completed <hr/> Created On 05/05/2011 <hr/> Estimate Requested On 05/05/2011 <hr/> Estimated On 05/07/2011 <hr/> Scheduled On 05/08/2011 <hr/> Completed On 05/15/2011 <hr/> Tenant(s) Notified Yes <hr/> Job Site 1011FS - 1011 F Street San Diego, CA 92101												
To: Ace Glass Inc. P.O Box 2986 Los Angeles, CA 90210 Office - (619) 835-4896														
Tenant(s)														
Name Frank Thomas Phone Numbers Phone - 555-6698														
Description Tenant complains of faulty door in the back of house. Inspection has shown that door is beyond repair and will require a new door to be purchased, transported, and installed.														
Vendor Instructions Please confirm appointment with resident and management company.														
Details														
<table border="1"> <thead> <tr> <th>Account</th> <th>Statement Description</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>6210: Repair</td> <td>New door installation.</td> <td>75.00</td> </tr> <tr> <td>6210: Repair</td> <td>Purchase of new door.</td> <td>225.00</td> </tr> <tr> <td colspan="2" style="text-align: right;">Total:</td> <td>300.00</td> </tr> </tbody> </table>	Account	Statement Description	Amount	6210: Repair	New door installation.	75.00	6210: Repair	Purchase of new door.	225.00	Total:		300.00		
Account	Statement Description	Amount												
6210: Repair	New door installation.	75.00												
6210: Repair	Purchase of new door.	225.00												
Total:		300.00												
Created By: Customer Service Authorized By: _____ Signed By: _____ Dated By: _____ Invoice #: 1002846	Technician's Notes: <div style="border: 1px solid black; height: 30px; width: 100%;"></div>													

Electronic Owner Payments (ACH)


We use electronic funds transfer to deposit funds directly in your bank account, so you receive your payments much faster.

ACH Transaction			
YourName Management Company 89 Hillside Drive Suite 2400 San Diego, CA 92117	Bank of America Checking Bank of America 4515 Iverna St San Diego, CA 92115	Date: 08/31/2009 Confirmation #:	
Pay to the order of: DONALD AND LORAINNE THOMAS This amount: THREE THOUSAND, NINE HUNDRED THIRTY-SEVEN AND 72/100 DOLLARS	\$3,937.72		
_____ MEMO			

Online Rent Payments

We offer the option for our residents to pay their rent online for free instead of mailing checks. Funds are deposited faster, the portal is completely integrated with our accounting records and it is very easy for residents. In addition, our residents can submit maintenance requests from their tenant portal.

Welcome, [Houston Harte](#) | [Log out](#)



(805) 555-5555 • [Visit Our Website](#)

Rental Information
2315 Hickory Street
Houston, TX 77069

Home
Payments
Maintenance

Make a payment
or
Set Up Auto Pay

Current Bills

October 2012 Due 10/01/2012	\$1,000.00
Balance Due	\$1,000.00

New Maintenance Request

Open Maintenance Requests

<p>Maintenance Request #1302 from 10/01/2012 Created by: You</p> <p>please fix sink.</p>	Received
<p>Maintenance Request #1276 from 09/12/2012 Created by: You</p> <p>Please fix front door!!</p>	Scheduled for 09/12/2012

AppFolio Powered Marketing

AppFolio allows us to efficiently market properties and fill vacancies faster.

Leasing Dashboard

- We can quickly view info on available and soon-to-be available units and track the progress.
- We can easily track guest cards, rental applications and the effectiveness of our marketing efforts so we can continue to improve our marketing presence.

Logged in as [setup@appfolio.com](#)
[Settings](#) - [Help & Training](#) » - [Forums](#) » - [Log Out](#)

YourName Property Management

Start Page
Leasing
Properties
People
Accounting
Maintenance
Reporting

Vacancies
Guest Cards
Rental Applications

Properties:

Sort by: Days Vacant

Danjur Luxury Towers - 2BD Suite
1669 Danjur Street - 2BD Suite
San Diego, CA 92129
Market Rent: \$2,250.00
Available Now!

[7 Photos & Video](#)

KooGa-Figi Apartments - Type A
4342 W San Ysidro Blvd - Type A
San Diego, CA 92173
Market Rent: \$2,250.00
Available Now!

[7 Photos](#)

Danjur Luxury Towers - 410
1669 Danjur Street - 410
San Diego, CA 92129
Market Rent: \$1,500.00
Available On: 11/16/2011

[7 Photos & Video](#)

2467Call -
2467 Calle Chanate
San Diego, CA 92139
Market Rent: \$1,300.00
Available On: 12/01/2011

[5 Photos](#)

Vacant For 32 days

	Posted today	post
	Posted	unpost
	Posted	unpost

[Remove from Vacancies List](#)

Vacant For 17 days

	Posted today	post
	Posted	unpost
	Posted	unpost

[Remove from Vacancies List](#)

Vacant For 5 days

	Never posted	post
	Posted	unpost
	Posted	unpost

[Remove from Vacancies List](#)

Next Move Out 9 days

	Never posted	post
	Posted	unpost
	Posted	unpost

[Remove from Vacancies List](#)

[GO](#)

Tasks

- [Create Vacancies List](#)
- [New Rental Application](#)
- [New Guest Card](#)

Reports

- [Unit Vacancy Detail](#)
- [Rental Applications](#)
- [Guest Cards](#)
- [Owner Leasing](#)

AppFolio Property Manager – Online Property Management Software

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Web Marketing Integration

We can fill vacancies faster with AppFolio's Web Marketing Integration. Eye-catching vacancy advertisements are posted to Craigslist, the #1 rental listing website, our website, and to [dozens of sites on the internet](#), directly from AppFolio. Prospects can fill out an application accessible through our Craigslist posting, giving us the competitive edge.



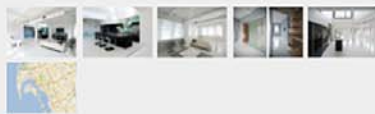
This listing is powered by: 

Fantastic Views & Amenities in the Heart of San Diego!!!

2BD/2.0BA

1669 Danjur Street - 2BD Suite
San Diego, CA 92129

[View Map](#)



YourName Property Management
<Vacancy Posting Phone - In Manage My Settings>
<Vacancy Posting Email - In Manage My Settings>
www.YourCompany.com

Description



The Hilt is a fabulous new High Rise in an ideal location! 2 Blocks from Petco Park, 2 blocks from Fit Athletic Club and 5 blocks from Gas Lamp (just far enough to avoid the night life noise). If you enjoy concierge service, catered weekend brunches, community wine tastings and green building

living the Hilt is for you! Imagine walking to Petco Park for a ball game, a concert or Friday night free movie night, walk to Fit Athletic Club a luxurious gym with eucalyptus steam room and Brazillian ju jitsu classes, walk to grocery store, upscale bars, clubs and restaurants, the park and practically everything you need is a few blocks away!! Eats Village is a new, fresh area of Downtown San Diego, next to the Marina District the best part of town. East Village especially suits young professionals looking to network and meet new people!

Square feet: 1,250

 **APPLY NOW**  **CONTACT US**


Terms

Application Fee: \$35.00
Available On: 07/01/2012



Website Integration

From AppFolio Property Manager we can immediately post vacancies to our website on an attractive and easy to read page.



[Home](#)

[About Us](#)

[Featured Properties](#)

[Available Units](#)

[Blog](#)

[Contact Us](#)


T: (805) 555-1212
F: (805) 555-1213
E: email@appfolio.com


Follow Us

Available Rentals

SORT BY Most Recent + Show More Options

Powered by **appfolio** Property Manager






View 1 Photo
Show on Map

2315 Hickory St - 4, San Diego, CA 92101

\$700/mo.
1 bd / 1.0 ba

Available Now!

[VIEW DETAILS](#)



View 2 Photos
Show on Map

Amazing and Spacious Luxury Apartment with Fireplace

\$3,000/mo.
3 bd / 2.0 ba

2315 Hickory St - 3, San Diego, CA 92101


Our spacious 1,900 square foot 3 bed 2 bath floor plans are some of the largest in the area. With tons of storage, 2 ...

Square feet: 1,900 **Amenities:** Fireplace, New stainless steel appliances, Extra large kitchen

[VIEW DETAILS](#)

Online Rental Applications

Prospective residents can fill out guest cards and apply online giving us the ability to capture their information in real time and fill vacancies faster.




Rental Application

Demo ACH Property Management (805) 555-1234

STEPS
▶ Applicants
General Info
Pay Fee
Confirmation

You Are Applying To



Serene Senior Twinhome in Oceanside
2467 Calle Chanate, San Diego, CA 92139

Contact Information

*Name M Last name

*Email Address

Phone Home Phone Work Phone

Cell Phone

Current Address

Note: Please provide at least 3 years of residential history.

*Address Address 1 Address 2

City State Zip United States

Resided From/To From To

Manager/Owner Name Phone Number

Reason For Leaving

Previous Addresses

Address Address 1 Address 2

City State Zip United States

Resided From/To From To

Manager/Owner Name Phone Number

Reason For Leaving +

Personal Information

*Date of Birth Month Date Year

*SSN

Drivers License Drivers License Number License State

Financial Information

Bank Account Bank Name Account Type

Resident Screening

Built in Resident Screening is centralized in AppFolio helping to attract better residents. Applicants can easily be screened and results are returned within seconds, rather than hours. Our new easy-to-read Screening Report allows us the unique opportunity to choose the most qualified resident for your property while they are still interested in your property.

TENANT SCREENING REPORT

powered by

APPLICANT SUMMARY

APPLICANT INFORMATION

NAME	SSN	131-41-XXXX	✓ VERIFIED
Judith Reese	DOB	10-10-1962	
	CURRENT ADDRESS	129 Horseshoe Bend St San Marcos, TX 90519	
	PREVIOUS ADDRESS	20406 Rustwood Way Humble, TX 77338	

CREDIT SUMMARY

FICO Score

519

The credit report includes 17 potentially negative item(s).

TOTAL TRADES

21 (11 Open)

TOTAL LATE PAYMENTS

9

DELINQUENCY HISTORY (2 YEAR)

30+ DAYS	5
60+	5
90+	43

COLLECTION ACCOUNTS

12

MONTHLY PAYMENT

\$534

TOTAL PAST DUE AMOUNT

\$14,437

COLLECTIONS BALANCE

\$4,026

NEGATIVE TRADES SUMMARY (17)

CREITOR	TYPE	DATE	STATUS	HIGH BALANCE	PAST DUE AMOUNT	CURRENT BALANCE
CHASE	Revolving	12-2010	Charged Off To Bad Debt	\$7174	\$7174	\$7174
UNIVERSITY OF PHOENIX	Installment Account	11-2010	Charged Off To Bad Debt	\$4199	\$4199	\$4199
LVNV FUNDING LLC	Installment Account	12-2010	Charged Off To Bad Debt	\$2318	\$2914	\$2914
TXU ENERGY	Installment Account	10-2010	Charged Off To Bad Debt	\$150	\$150	\$150
WY HY FEDERAL CREDIT U	Installment Account	11-2010	Charged Off To Bad Debt	\$7698	—	\$7071
AFNI, INC.	Collection Account	03-2010	In Collections	\$191	—	\$191
NCO FIN/22	Collection Account	01-2009	In Collections	\$952	—	\$989
COLLECTION CENTER OF W	Collection Account	08-2008	In Collections	\$164	—	\$164
COLLECTION CENTER OF W	Collection Account	08-2008	In Collections	\$210	—	\$210
ASSET ACCEPTANCE LLC	Collection Account	04-2008	In Collections	\$936	—	\$1,150

[Showing 10 of 17](#)

EVICTION HISTORY

2 2 item(s) reported.

FILING DATE	JUDGEMENT AMOUNT	ADDRESS	PLAINTIFF
06-01-2007	.00	3592 MADEIRA , LIVERMORE, CA 94550	SMELSTER'MARALIA JENIFFER
09-12-2006	.00	5418 TREEFLOWER , LIVERMORE, CA 94551	MOHAMMADI'NEDA

[Showing 2 of 2](#)

CRIMINAL HISTORY

0 No criminal offenses reported.

✓ The nationwide scan of criminal and sex offender databases returned no records for this applicant.